

CITY OF INGLESIDE, TEXAS (THE "CITY")
\$780,000 TAX NOTES, SERIES 2015 (THE "OBLIGATIONS")

| January | | | | | | | February | | | | | | | March | | | | | | |
|---------|----|----|----|----|----|----|----------|----|----|----|----|----|----|-------|----|----|----|----|----|----|
| S | M | T | W | T | F | S | S | M | T | W | T | F | S | S | M | T | W | T | F | S |
| | | | | 1 | 2 | 3 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 25 | 26 | 27 | 28 | 29 | 30 | 31 | | | | | | | | 29 | 30 | 31 | | | | |

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|----------------------------|---|
| Tuesday, January 20, 2015 | Draft of Private Placement Memorandum ("PPM") and Purchase and Investment ("P&I") Letter sent to Bond Counsel for review and comments |
| Friday, January 23, 2015 | Comments on draft of the PPM and P&I Letter due to SAMCO |
| Tuesday, January 27, 2015 | PPM and P&I Letter sent to potential purchasers |
| | City Council authorizes the Timetable to proceed with the issuance of Tax Notes |
| Thursday, February 5, 2015 | Bids due at noon from potential purchasers |
| Tuesday, February 10, 2015 | City Council authorizes the Ordinance issuing the Obligations |
| Tuesday, March 3, 2015 | Obligations closing; Funds wired to the City's depository Bank. |
